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# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

# FORM D

# NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

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OMB Number: 3235-0076 Expires: April 30, 2008 Estimated average burden hours per response......16.00

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DATE RECEIV	ED

Name of Offering ( check if this is an amendmen Limited Partnership Interests in Hancock Capit:						
Filing Under (Check box(es) that apply): Rule : Type of Filing: New Filing Amendment	RECEIVED					
		(S)				
1. Enter the information requested about the issuer				77		
Name of Issuer ( check if this is an amendment a Hancock Capital Partners IV, L.P.	nd name has changed, and indicate	change.)		OCT 0 5 2007		
Address of Executive Offices (Number and Stre	et, City, State, Zip Code)	Telephon	Telephone Number (including 422 Code)			
c/o Hancock Capital Management, LLC 197 Clarendon Street, 2nd Floor Boston, MA 02116		(617) 572	2-9624	185/5		
Address of Principal Business Operations (Number (if different from Executive Offices)	and Street, City, State, Zip Code)	Telephon	e Number (includi	ing Area Code)		
Brief Description of Business Private Investment fund.						
Type of Business Organization						
	⊠limited partnership, already formed		cify):	PROCESSED		
☐ business trust ☐ limited partners	ship, to be formed			007.4		
Actual or Estimated Date of Incorporation or Organ  Jurisdiction of Incorporation or Organization: (Enter	er two-letter U.S. Postal Service abl		☐ Estimated	THOMSON FINANCIAL		
CENED AL INCUDITORIO	CN for Canada; FN for other for	oreign juristitction)		FIIVANGIAL		

## GENERAL INSTRUCTIONS

### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

## State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

## ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

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#### A. BASIC IDENTIFICATION DATA 2. Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Х Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer: Х Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. □Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☑ General Partner Check Box(es) that Apply: Full Name (Last name first, if individual) Hancock Capital Investments IV, LLC Business or Residence Address (Number and Street, City, State, Zip Code) 197 Clarendon Street, 2nd Floor, Boston, MA 02116 Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner Executive Officer ☐ Director Managing Member of the General Partner Full Name (Last name first, if individual) Hancock Capital Management, LLC Business or Residence Address (Number and Street, City, State, Zip Code) c/o Hancock Capital Investments IV, LLC, 197 Clarendon Street, 2nd Floor, Boston, MA 02116 Promoter Beneficial Owner Check Box(es) that Apply: ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Promoter ☐ Beneficial Owner ☐ Executive Officer Director Check Box(es) that Apply: ☐ General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner ☐ Executive Officer ☐ Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) ☐ Executive Officer ☐ Beneficial Owner Check Box(es) that Apply: Promoter □ Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner ☐ Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner Check Box(es) that Apply: □ Promoter Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code)

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					D. INTO	MIVIA I TO	1 ADOU	CFFER	4110			· · · · · · · · · · · · · · · · · · ·		
l. Has	the issuer sol	d, or does the	he issuer in	tend to sell,	to non-acc	redited inve	stors in thi	s offering? .		•••••••••		•••••	Yes □	No ⊠
				A	nswer also	in Appendi	x, Column	2, if filing	under ULO	E.				
2. Wha	at is the minin	num investr	nent that w	ill be accep	ted from an	y individual	? *Subjec	t to the disc	cretion of t	he Genera	l Partner		\$ 5,000	,000*
3. Doc	. Does the offering permit joint ownership of a single unit?								Yes	No				
	·			_									×	
rem pers	er the informa uneration for on or agent of (5) persons to 7.	solicitation f a broker o	of purchase r dealer reg	ers in conne istered with	ction with a the SEC as	sales of secund/or with a	rities in the state or sta	e offering. ites, list the	If a person name of the	to be listed e broker or	is an associated dealer. If m	ated fore than		
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Full Name	(Last name fi	rst, if indivi	dual)											
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Name of A	ssociated Bro	ker or Deal	er				· · · · · ·							-
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	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF	PROCEEDS	
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \( \square\) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	s	<b>s</b>
	Equity	S	s
	☐ Common ☐ Preferred		
	Convertible Securities (including warrants)	s	s
	Partnership Interests	\$ 500,000,000	\$ 91,750,000
	Other (Specify)	s	s
	Total	\$ 500,000,000	\$ 91,750,000
	Answer also in Appendix, Column 3, if filing under ULOE.		· · · · · · · · · · · · · · · · · · ·
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		
		Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors	13	\$ 91,750,000
	Non-accredited Investors		\$
	Total (for filings under Rule 504 only)		s
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.		
	Type of offering	Type of Security	Dollar Amount Sold
	Rule 505		s
	Regulation A		s
	Rule 504		5
	Total		s
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		s
	Printing and Engraving Costs		s
	Legal Fees	⊠	\$ 250,000
	Accounting Fees		S
	Engineering Fees		s
	Sales Commissions (specify finders' fees separately)	_ ⊠	\$ 755,000
	Other Expenses (identify)		s
	Total	⊠	\$ 1,005,000
			,,

	C. OFFERING PRIC	E, NUMBER OF INVESTORS, EXPENSES AND USE O	F PROCEEDS	
4.		ring price given in response to Part C - Question 1 and total 4.a. This difference is the "adjusted gross proceeds to the		\$ 498.995.000
_	Indiana believe to the control of the Control			3 498,993,000
э.	the purposes shown. If the amount for any purpose	occeds to the issuer used or proposed to be used for each of is not known, furnish an estimate and check the box to the d must equal the adjusted gross proceeds to the issuer set		
			Payments to Officers, Directors, & Affiliates	Payments To Others
	Salaries and fees		□s	□ s
	Purchase of real estate	***************************************	□ <b>s</b>	□s
	Purchase, rental or leasing and installation of mach	inery and equipment	□ <b>s</b>	□s
	Construction or leasing of plant buildings and facili	ties	□ <b>s</b>	□s
	Acquisition of other businesses (including the value offering that may be used in exchange for the assets pursuant to a merger)		s	□s
			□ <b>s</b>	□s
	Working capital		□ <b>s</b>	□ s
	Other (specify): Investments in securities and exp	enses necessary, convenient, or incidental thereto.	□ <b>s</b>	<b>⊠ \$</b> 498,995,000
	Column Totals		□ <b>s</b>	<b>⊠ \$ 498,995,000</b>
	Total Payments Listed (column totals added)	······	⊠ \$ 498,995,000	
_				
<u> </u>		D. FEDERAL SIGNATURE		<del></del>
uπ		undersigned duly authorized person. If this notice is filed und ies and Exchange Commission, upon written request of its stated the 502		
SSU	er (Print or Type) scock Capital Partners IV, L.P.	Signature 10 Date	October ombor 4,2007	······································
	phen J. Blewitt	Title of Signer (Print or Type) President and Senior Managing Director of the Managing Issuer	Member of the Genera	Partner of the

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

ATTENTION

